

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CBW LLC

Name of Transferee

JPMorgan Chase Bank, N.A.

Name of Transferor

Name and Address where notices to transferee should be sent:

c/o Ashurst LLP  
Times Square Tower  
7 Times Square  
New York, New York 10036  
Attn: Patricia Seddon  
Tel: (212) 205-7043  
Patricia.Seddon@ashurst.com

Court Claim # (if known): 67060, which amends  
Proof of Claim 55233

Amount of Claim: \$14,049.00 as amended

Date Claim Filed: 9/7/2010

Debtor: Lehman Brothers Holdings Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CBW LLC

By: Patricia Sedem (under Date: 9-22-10  
Transferee/Transferee's Agent POA)  
Name: Patricia Sedem  
Title: Attorney-in-Fact

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.*

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged JPMorgan Chase Bank, N.A. ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to CBW LLC (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 attached hereto (the "Purchased Claim"), in Seller's right, title and interest in and to Original Proofs of Claim Numbers listed in the first column of Schedule 1 filed by or on behalf of the entities listed in the fourth column of the chart in Schedule 1 ("Original Claimant") as amended by the Amended Proofs of Claim filed by Seller's predecessor IPS Financial Services Ltd. under the claim numbers listed in the second column of the chart in Schedule 1 (collectively the "Proof of Claim") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Original Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; and (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

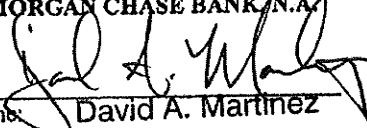
5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.


IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 23 day of September, 2010.

JPMORGAN CHASE BANK, N.A.

By:   
Name: David A. Martinez  
Title: Authorized Signatory

JPMorgan Chase Bank, N.A.  
Mail Code: NY1-A436  
One Chase Manhattan Plaza - Floor 26  
New York, New York 10005  
ATTN: Susan McNamara

CBW LLC

By:   
Name: Conor Bustable  
Title: Attorney-in-Fact Manager

c/o Ashurst LLP  
Times Square Tower  
7 Times Square  
New York, New York 10036  
Attn: Amanda Goehring  
Tel: (646) 557-4379  
[amanda.goehring@ashurst.com](mailto:amanda.goehring@ashurst.com)

Schedule 1

Transferred Claims

Purchased Claim

100%, i.e. USD \$3,779,151 of USD \$3,779,151 (the aggregate outstanding amount of the Amended Proof of Claim as of September 23, 2010).

Lehman Programs Securities to which Transfer Relates

Original Proof of Claim Number	Amended Proof of Claim Number (filed 9/7/10)	Docket No. of Transfer to ISP Financial Services Ltd.	Docket No. of Transfer to Seller	Original Claimant	ISIN/CUSIP	Issuer	Guarantor	Maturity	Amount (in ILS)	Original Proof of Claim Amount (in USD)	Amended Proof of Claim Amount (in USD)
50419	67064	11118	11542	Meitav Tagnulim Clali	XS0327348636	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/2/2008	2,400,000	462,000	674,347
50416	67065	11118	11543	Meitav Hishalmut Clali	XS0327348636	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/2/2008	1,500,000	288,750	421,467
50413	67062	11118	11542	Meitav Pizum Clali	XS0327348636	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/2/2008	450,000	86,630	126,440
50411	67063	11118	11542	Meitav Tagnulim Shares	XS0327348636	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/2/2008	100,000	19,250	28,098
50409	67061	11118	11541	Meitav Hishalmut Shares	XS0327348636	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/2/2008	50,000	9,625	14,049

Schedule 1-1

Lehman Meitav JPM - CBW Transfer Agreement - 21 POCs (v3)

Original Proof of Claim Number	Amended Proof of Claim Number (filed 9/7/10)	Docket No. of Transfer to ISP Financial Services Ltd.	Docket No. of Transfer to Seller	Original Claimant	ISIN/CUSIP	Issuer	Guarantor	Maturity	Amount (in ILS)	Original Proof of Claim Amount (in USD)	Amended Proof of Claim Amount (in USD)
55233	67060	11118	11541	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Pizum	XS0327348636	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/2/2008	50,000	9,625	14,049
55234	67059	11118	11541	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Gemel	XS0327348636	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/2/2008	400,000	77,000	112,391
55235	67058	11118	11549	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Histalmut	XS0327348636	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/2/2008	300,000	57,750	84,293
50420	67056	11118	11548	Meitav Tagmulim Clali	XS0330998781	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/24/2008	1,850,000	334,325	519,809
50417	67057	11118	11548	Meitav Histalmut Clali	XS0330998781	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/24/2008	1,200,000	216,860	337,173
50414	67054	11120	11546	Meitav Pizum Clali	XS0330998781	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/24/2008	400,000	72,290	112,391
50412	67055	11120	11548	Meitav Tagmulim Shares	XS0330998781	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/24/2008	100,000	18,070	28,098
50410	67053	11120	11546	Meitav Histalmut Shares	XS0330998781	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/24/2008	50,000	9,035	14,049

Original Proof of Claim Number	Amended Proof of Claim Number (filed 9/7/10)	Docket No. of Transfer to ISP Financial Services Ltd.	Docket No. of Transfer to Seller	Original Claimant	ISIN/CUSIP	Issuer	Guarantor	Maturity	Amount (in ILS)	Original Proof of Claim Amount (in USD)	Amended Proof of Claim Amount (in USD)
55236	67052	11120	11546	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Gemel	XS0330998781	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/24/2008	300,000	54,220	84,293
55232	67051	11120	11547	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Hishalmut	XS0330998781	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	11/24/2008	250,000	45,180	70,244
50421	67050	11120	11547	Meitav Tagmulim Clali	XS0346098881	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	2/18/2009	1,800,000	384,690	505,760
50418	67049	11120	11545	Meitav Hishalmut Clali	XS0346098881	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	2/18/2009	1,300,000	277,850	365,271
50415	67048	11120	11545	Meitav Pizum Clali	XS0346098881	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	2/18/2009	400,000	85,500	112,391
55231	67047	11120	11544	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Pizum	XS0346098881	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	2/18/2009	50,000	10,410	14,049

Lehman Meitav JPM -CBW Transfer Agreement - 21 POCs (v3)

Original Proof of Claim Number	Amended Proof of Claim Number (filed 9/7/10)	Docket No. of Transfer to ISP Financial Services Ltd.	Docket No. of Transfer to Seller	Original Claimant	ISIN/CUSIP	Issuer	Guarantor	Maturity	Amount (in ILS)	Original Proof of Claim Amount (in USD)	Amended Proof of Claim Amount (in USD)
55229	67046	11120	11544	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Gemel	XS0346098881	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	2/18/2009	300,000	62,457	84,293
55230	67045	11121	11544	Meitav Gemel Ltd, the Managing Company of the Provident Fund Meitav Chisachon Histralmut	XS0346098881	Lehman Brothers Securities Co. NV	Lehman Brothers Holdings Inc.	2/18/2009	200,000	41,640	56,196
<b>Total</b>									<b>13,450,000</b>	<b>2,623,157</b>	<b>3,779,151</b>